



ARKWOOD WEALTH MANAGEMENT TRAINING DAY SEPTEMBER 20, 2019

La Maison de La Recherche - 54 rue de Varenne - 75007 Paris - France

Registration Form

Please send with payment to
ARKWOOD SCP
40 rue François 1er
75008 Paris
France

OR via email to: contact@arkwood.fr (in case of wire transfer)
For any question please contact 33.1.85.09.91.32

Registration will be confirmed upon reception of payment
Breakfast and lunch are included

- Registration fee per person: 540€ VAT incl. /pp (450€ VAT excl.)
- Early registration fee (before June, 28th): 480€ VAT incl. /pp (400€ VAT excl.)
- Group registration fee: 480€ VAT incl. /pp (400€ VAT excl.)

Payment

- By cheque payable to Arkwood SCP
- Bank wire transfer (ref.: seminar 20/09/19 and participant name)

Please pick your workshops while registering

14:00 – 14:45

- Option 1** Structuring for French individuals investing in US real estate
- Option 2** DAC 6: keys to understand the obligations of intermediaries and to limit exposure
- Option 3** Brexit: the best opportunities for relocating to France

15:00 – 15:45

- Option 1** French-Swiss situation: where do we stand?
- Option 2** New EU regulation on matrimonial regime
- Option 3** Belgium: recent news and impact on the French-Belgium estate planning

First name _____ Last name _____

Company _____

Address _____

Postal code _____ City _____ Country _____

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ARKWOOD WEALTH MANAGEMENT TRAINING DAY

Wealth Management Seminar, Septembre 20, 2019
La Maison de La Recherche
54 rue De Varenne, 75007 Paris
France

8:00 am to 6:30pm

The Wealth Management Training Day is an event organized by Arkwood once a year. For the first time, this year our event will be held on September 20, 2019 and not in June as it has traditionally been the case. Our team will take this opportunity to highlight various news and insight related to the Wealth Management industry with panelists around the world (lawyers, notaries, etc.).

The workshops are organized around technical presentations, practical feedback and case studies. The foreign countries represented depend on the topics discussed.

All the workshops will be held in French. Questions could be asked in French or English.

Speakers

France

Stéphanie Auferil, Arkwood SCP
Marine Dupas, Arkwood SCP
Michael Khayat, Arkwood SCP
Julien Riahi, Arkwood SCP
Arnaud Tailfer, Arkwood SCP
Caroline Emerique-Gaucher, Monassier & Associés

Belgium: Aurélien Vandewalle, Joyn Legal
UK: Caroline Cohen, The French Law Practice
Switzerland: Robert Desax, Walder Wyss Ltd.
USA: Fanny Karaman, Ruchelman

Program

8:00 – 8:30 Welcome breakfast

8:30 – 10:15 Tax treaties overview: new situation

The gradual entry into force of the Multilateral Instrument has substantially modified the approach and the use of bilateral income tax treaties.

To the technical intricacies which are underlying this subject, is now added the hazardous exercise of integrating inputs of the Multilateral Instrument on a case-by-case basis.

Our panelists will review the practical details of these modifications through case studies applied to Switzerland, Luxemburg, and UK.

10:15 – 10:45 Coffee break

10:45 – 12:30 Real estate assigned: a new future?

French real estate, often considered as prime target of the tax legislator, is however still attractive to French and foreign investors. The tremendous growth of parastel and co-working activities over the past few years contributes to the significant benefits that they provide on the tax side.

Our team will review the multiple perspectives of this particular investment, which is at the crossroads of several legal and tax regimes. We will outline a crossboarding review of most of the taxes involved (corporate tax, income tax, VAT, transfer duties, etc...) supported by our experience gained from cases handled by our Boutique Law Firm.

12:30 – 14:00 Lunch in the garden, weather permitting

14:00 – 15:45 Workshops in small working groups

Our plenary sessions will be completed by workshops in small working groups. The purpose is to multiply the topics discussed by allowing the participants to benefit from a better access to the speakers.

Two sessions in a row of 45-minutes each are open for registration. Alternatively, it will be possible to have an informal discussion with certain panelists.

For planning purposes, please pick your workshops while registering.

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15:45 – 16:15 Coffee break

16:15 – 17:45 Selected case law related to the topics of the day

This session will be an opportunity to exchange views on a specific selection of recent Court decisions.

Mixing recent development in case law, in depth study and case study, this session will highlight topics at hand.

Finally, speakers will take this opportunity to decode the anti-abuse measures which make headlines: “mini abuse of law”, concept of “main” tax purpose (vs. exclusive), etc....

17:45 – 18:00 Wrap-up session

18:00 – 18:30 Cocktail in the garden, weather permitting